



An Award-Winning Advisory

INTERNATIONAL ADVISER BEST PRACTICE ADVISER AWARDS

2023

Best Adviser Firm in South Africa

Excellence in Investment Planning
Excellence in Business Strategy

Excellence in Diversity
Excellence in Professional
Development

2022

Best Adviser Firm in South Africa

Excellence in Business Strategy
Excellence in Professional
Development
Excellence in Marketing
Excellence in Diversity
Excellence in Digital Innovation
Best Support Team

2020

Best Adviser Firm in South Africa

Excellence in Investment
Planning
Excellence in Business Strategy

2019

Best Adviser Support Team
Excellence in Marketing

2018

Excellence in Business Strategy

2017

Excellence in Client Service
Excellence in Marketing and
Client Engagement

2016

Excellence in Business
Transformation
Excellence in Investment Planning

INTERNATIONAL INVESTMENT AWARDS

2023

Excellence in Advisory Best Practice for Africa
Excellence in Client Service for Africa

2022

Excellence in Advisory Best Practice for Africa
Excellence in Client Service for Africa

2021

Excellence in Advisory Best Practice for Africa

intellidex[®] Top Private Banks & Wealth Managers

2020

Carrick Wealth ranked No.1 in the Wealthy
Executives Archetype
Carrick Wealth ranked No.4 in the Top Wealth
Manager: Boutique Category

2019

Carrick Wealth ranked in the Wealthy
Executives Archetype

IA100 THE INDUSTRY'S MOST INFLUENTIAL

2019

Carrick's CEO, Craig Featherby,
ranked in the Top 100

2018

Carrick's CEO, Craig Featherby,
ranked in the Top 100