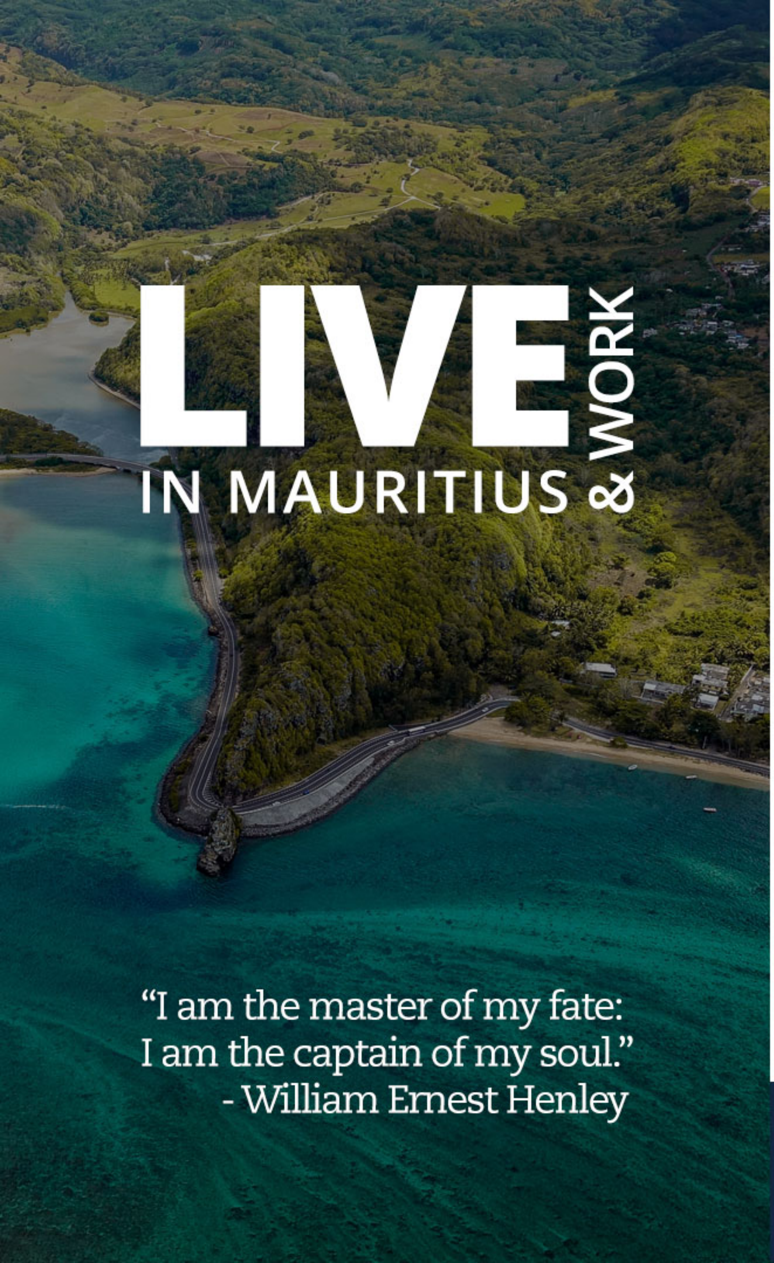

PRIVATE WEALTH MANAGER | **MAURITIUS**

We know our competition claim to be different all the time. We're in the industry and we know that we know what we know. We really are different though. We are real human beings who are unbelievably driven and passionate. AND we strive for a successful work-life balance. We are where excellence meets innovation and if you are too, we would love for you to apply. We are not just redefining the landscape of private wealth management; we are pioneering a new era of financial advisory that blends the personal touch of seasoned professionals with the cutting-edge capabilities of technology. As we expand our footprint in Africa, Asia, and the Middle East, we're seeking senior and experienced wealth managers to join our elite team.

ROLE OVERVIEW

As a Private Wealth Manager, you will be the linchpin in providing discerning individuals with exceptional wealth management services. Your primary responsibilities include conducting detailed financial analyses, creating bespoke, well-crafted portfolios and implementing ongoing service plans. With a focus on results, professionalism and confidentiality, you will thrive in our solution-oriented, fast-paced environment.

WHY JOIN US

- Mauritius has a high standard of living with a much lower cost of living than the United Arab Emirates
- Enhanced AUM fees for existing book transfers
- Our unrestricted adviser licence that allows our team to advise cross-border globally, increases HNW target market opportunities and business development in further jurisdictions
- Experienced, qualified learning, development and support with building your business using fintech and digital solutions. We help our advisers to grow their business beyond the borders of their city and bring their advice to the world through the virtual realm
- Marketing and lead generation support for personal brand-building
- Expanded offshore product-range from the United Arab Emirates restrictions
- No ceiling on commissions earned
- Emphasis on work-life balance in our culture
- Seniority growth within the company

PERSONAL ATTRIBUTES & SKILLS

High level of professionalism, attention-to-detail, confidentiality, & excellent judgment
Proven ability to meet sales targets and build and maintain client-base
Continuous learning and development in Financial Services
Exceeding expectations
Respect for the brand, its history, and integrity

QUALIFICATIONS & EXPERIENCE

Essential Qualification: CISI Level IV or similar applicable industry-relevant qualification
Experience: First language English-speaker (or CEFR C2 Proficiency) and a minimum of 5 years' experience in the financial services industry

CORE FUNCTIONS

- Solutions oriented, self-managed, self-motivated with an unquestionable work ethic
- Conducting detailed financial analysis for wealth management, retirement planning, protection, education planning, estate planning and legacy
- Meeting clients quarterly to monitor portfolios and execute relevant modifications
- Acting in the best interest of your client by providing unbiased and professional advice

HOW TO APPLY

Join us in our quest to lift private wealth management to new heights.
Please fill in the application at this link: carrick-catalyst.com/talent-cc2312

Carrick.
CATALYST